

ppm+

# Nursing Specialist Assessment Dashboard

## USER GUIDE



#LeedsDigitalWay

CONNECTS • TRANSFORMS • IMPROVES

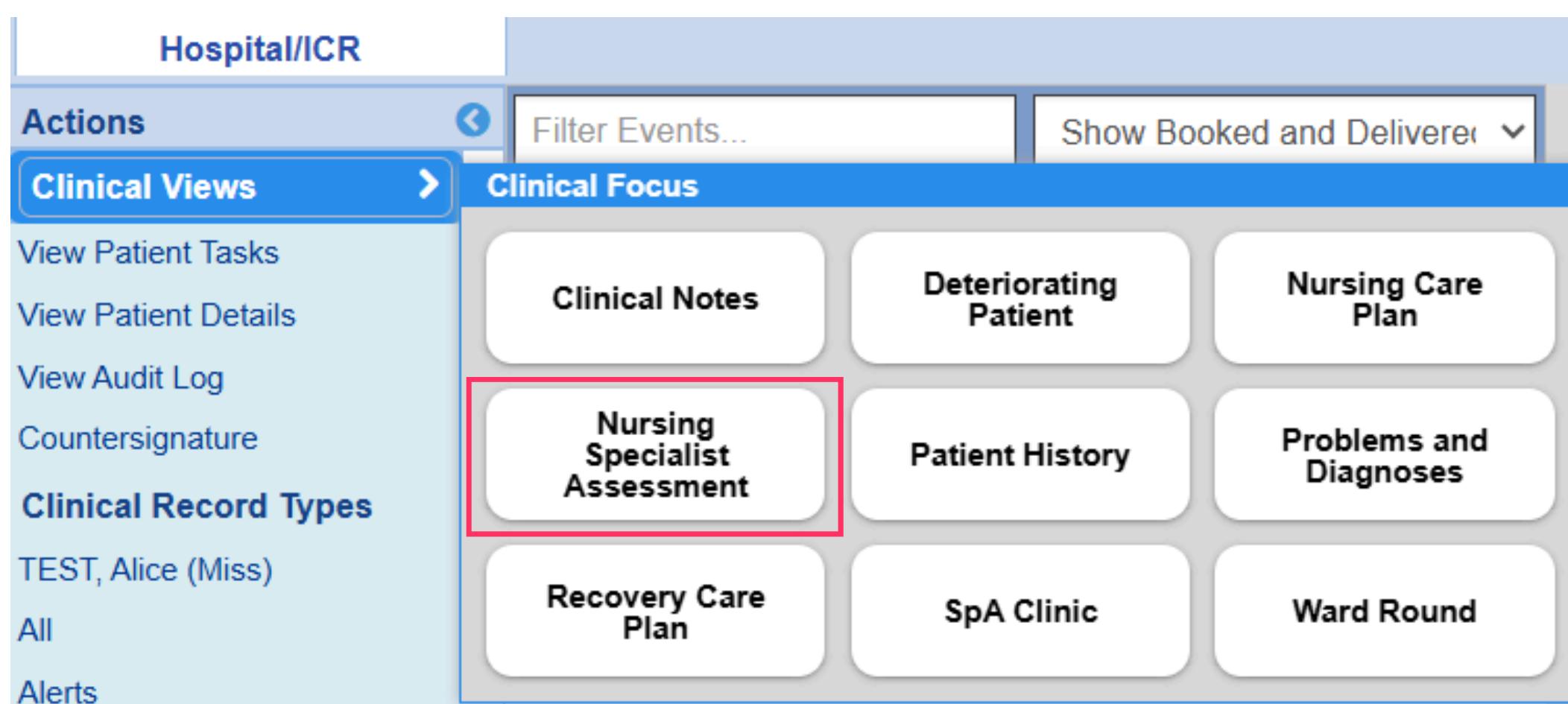
# Contents

<u>Accessing the Nursing Specialist Assessment Dashboard</u>	<u>Page 3</u>
<u>Viewing the Nursing Specialist Assessment</u>	<u>Page 4</u>
<u>Adding additional Nursing Specialist Assessments</u>	<u>Page 5</u>
<u>Nursing Specialist Assessment Timeline</u>	<u>Page 6</u>
<u>Alternative way to access Nursing Specialist Assessment</u>	<u>Page 7</u>
<u>Accessing Nursing Specialist Assessment Dashboard via Mobile App</u>	<u>Page 8-9</u>
<u>Useful Contacts</u>	<u>Page 10</u>

# Accessing the Nursing Specialist Assessment Dashboard

1

Navigate to the Patient's **Single Patient View** and click on **Clinical Views**. The list of dashboards will open, then click on **Nursing Specialist Assessment**.



2

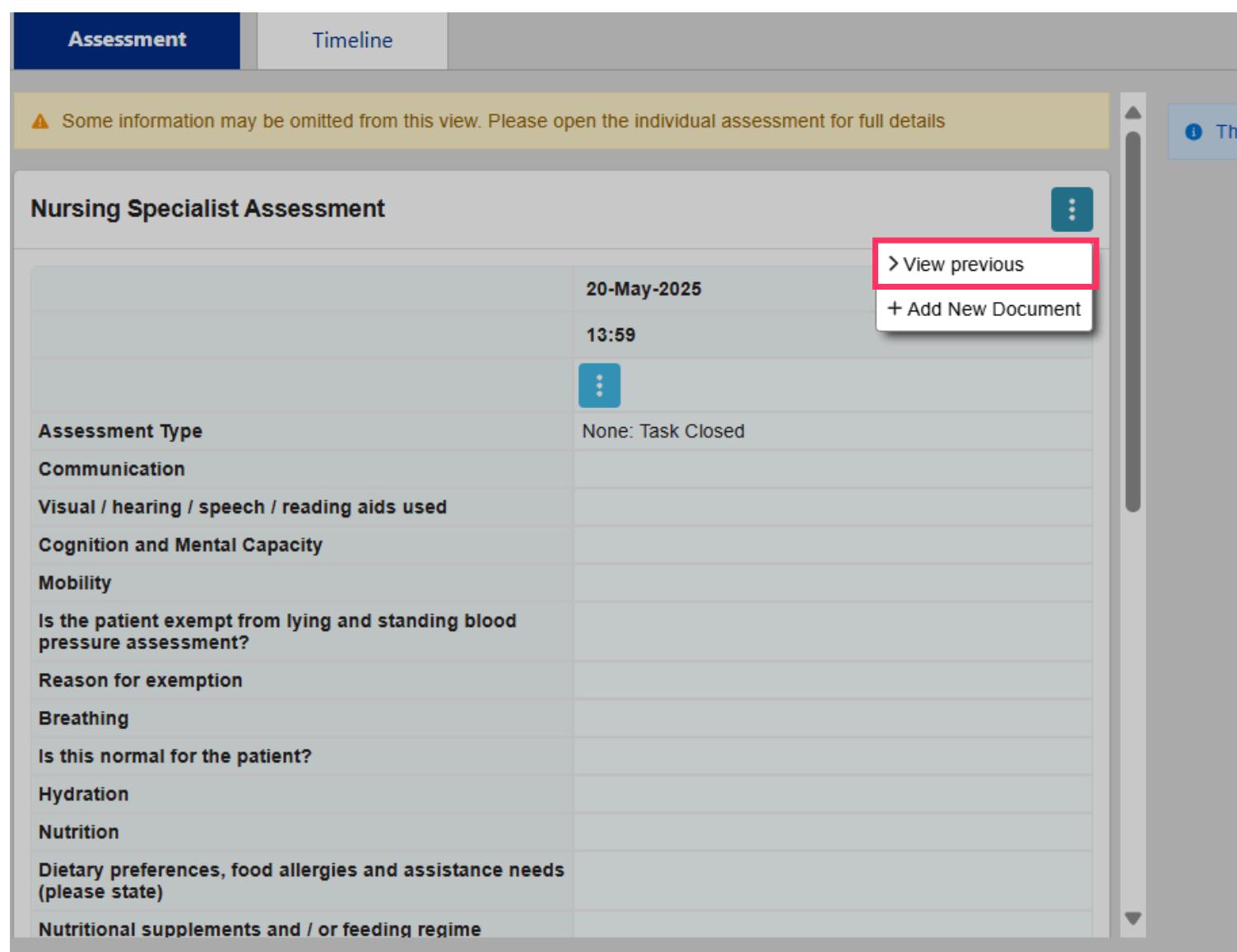
The **Nursing Specialist Assessment Dashboard** will then open.

A screenshot of the 'Nursing Specialist Assessment' dashboard. The left side shows a table with patient status for various categories like 'Patient's Usual', 'Assessment Type', 'Communication', etc. The right side displays risk assessments for 'Fall Risk', 'Hydration', 'Nutrition', 'Pressure Ulcer', 'Cognition and Mental Capacity', 'Dementia', and 'Mobility', each with a list of considerations and actions.

# Viewing the Nursing Specialist Assessment

1

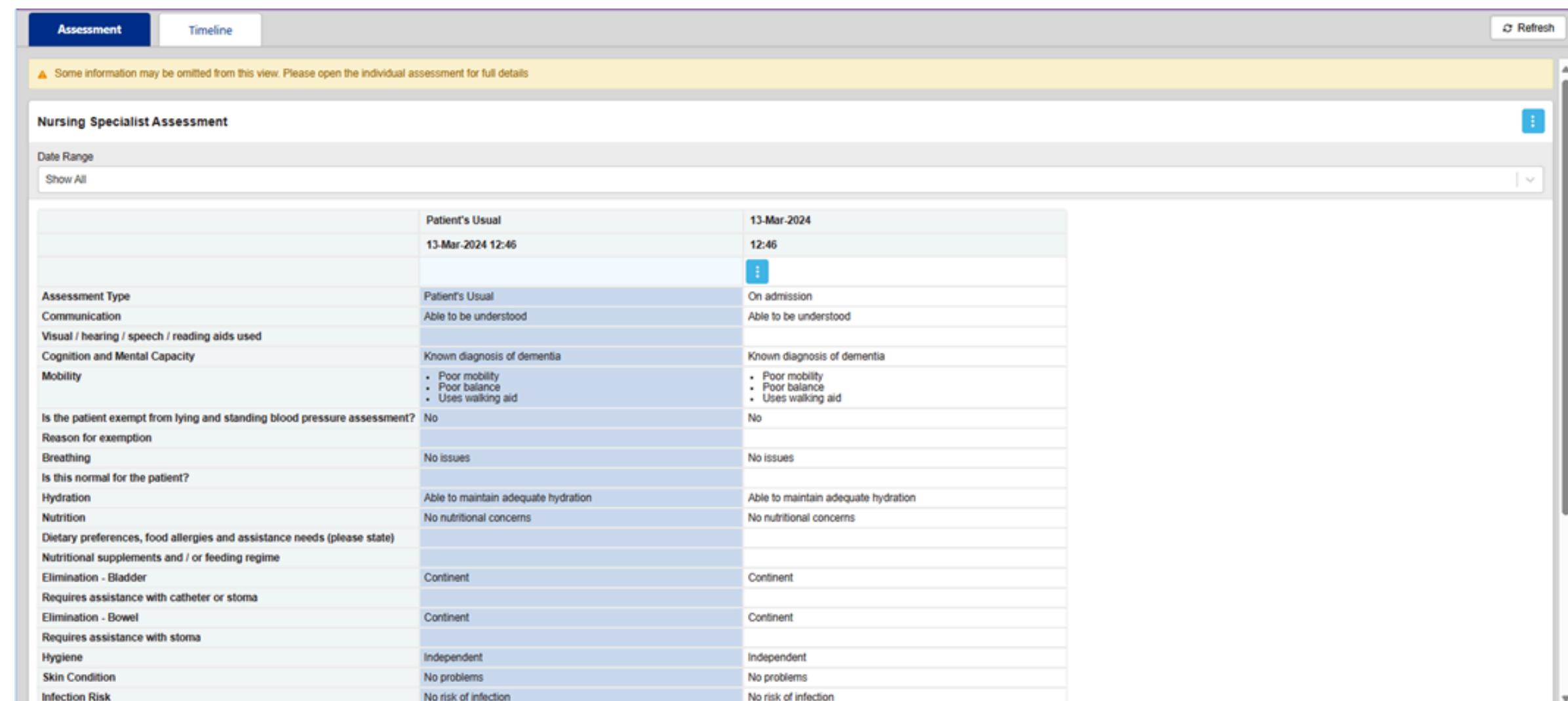
Click on the 3 dots and select **View previous** to view the Nursing Specialist Assessment in more detail.



The screenshot shows a software interface for a 'Nursing Specialist Assessment'. At the top, there are tabs for 'Assessment' and 'Timeline'. A message at the top of the main area says: 'Some information may be omitted from this view. Please open the individual assessment for full details'. Below this, the title 'Nursing Specialist Assessment' is displayed. A date and time '20-May-2025 13:59' are shown, along with a status 'None: Task Closed'. A dropdown menu is open on the right, with the option 'View previous' highlighted with a red box. Other options in the menu include 'Add New Document'. The main table below lists various patient assessments, such as 'Assessment Type', 'Communication', 'Visual / hearing / speech / reading aids used', 'Cognition and Mental Capacity', 'Mobility', 'Is the patient exempt from lying and standing blood pressure assessment?', 'Reason for exemption', 'Breathing', 'Is this normal for the patient?', 'Hydration', 'Nutrition', 'Dietary preferences, food allergies and assistance needs (please state)', and 'Nutritional supplements and / or feeding regime'.

2

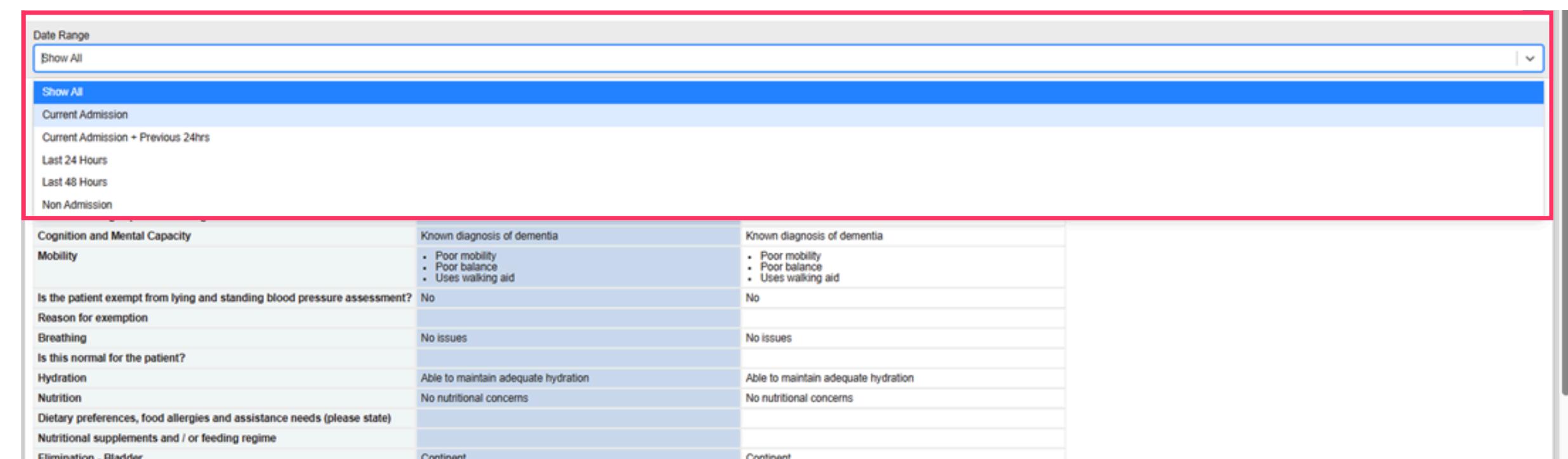
You will then be able to view the Patient's history in **more detail**.



The screenshot shows the same 'Nursing Specialist Assessment' interface as the previous step, but with a different view. It displays a table of patient history data. At the top left, there is a 'Date Range' dropdown with 'Show All' selected. The table columns include 'Patient's Usual' (date 13-Mar-2024 12:46), '13-Mar-2024', and '12:46'. The table rows list various assessments: 'Assessment Type' (Patient's Usual), 'Communication' (Able to be understood), 'Visual / hearing / speech / reading aids used' (Known diagnosis of dementia), 'Cognition and Mental Capacity' (Known diagnosis of dementia), 'Mobility' (Poor mobility, Poor balance, Uses walking aid), 'Is the patient exempt from lying and standing blood pressure assessment?' (No), 'Reason for exemption' (On admission), 'Breathing' (Able to maintain adequate hydration), 'Is this normal for the patient?' (No issues), 'Hydration' (No nutritional concerns), 'Nutrition' (No nutritional concerns), 'Dietary preferences, food allergies and assistance needs (please state)' (No nutritional concerns), 'Nutritional supplements and / or feeding regime' (No nutritional concerns), 'Elimination - Bladder' (Continent), 'Requires assistance with catheter or stoma' (Continent), 'Elimination - Bowel' (Continent), 'Requires assistance with stoma' (Continent), 'Hygiene' (Independent), 'Skin Condition' (No problems), and 'Infection Risk' (No risk of infection).

3

Use the **Date Range** drop down box to filter the admissions.

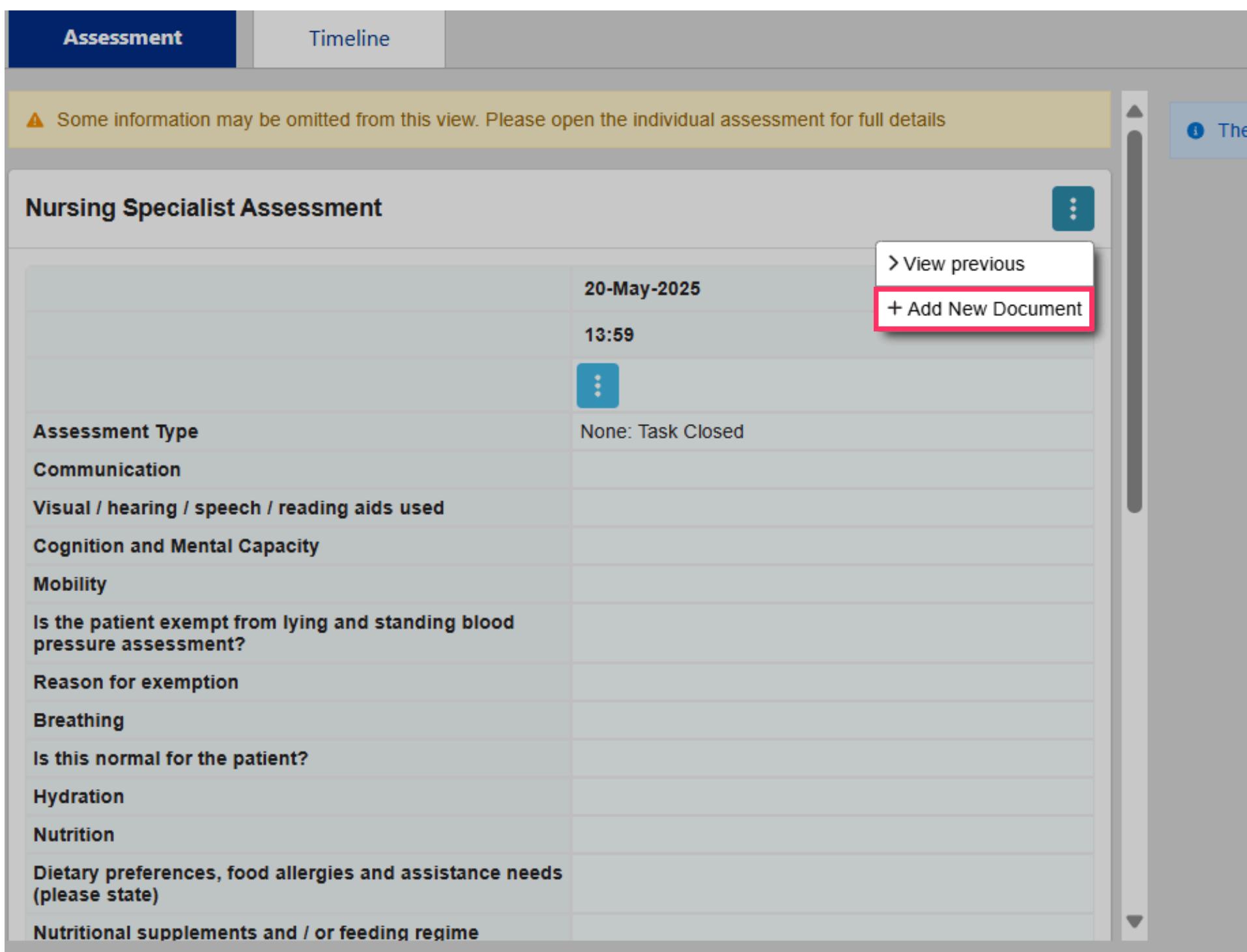


The screenshot shows the same interface as the previous step, but with a red box highlighting the 'Date Range' dropdown at the top left. The dropdown menu is open, showing options: 'Show All', 'Current Admission', 'Current Admission + Previous 24hrs', 'Last 24 Hours', 'Last 48 Hours', and 'Non Admission'. The rest of the interface is identical to the previous screenshots, showing a detailed history table with patient data.

# Adding additional Nursing Specialist Assessments

1

Click on the 3 dots and then select **+ Add New Document** to create a new submission for the Patient.

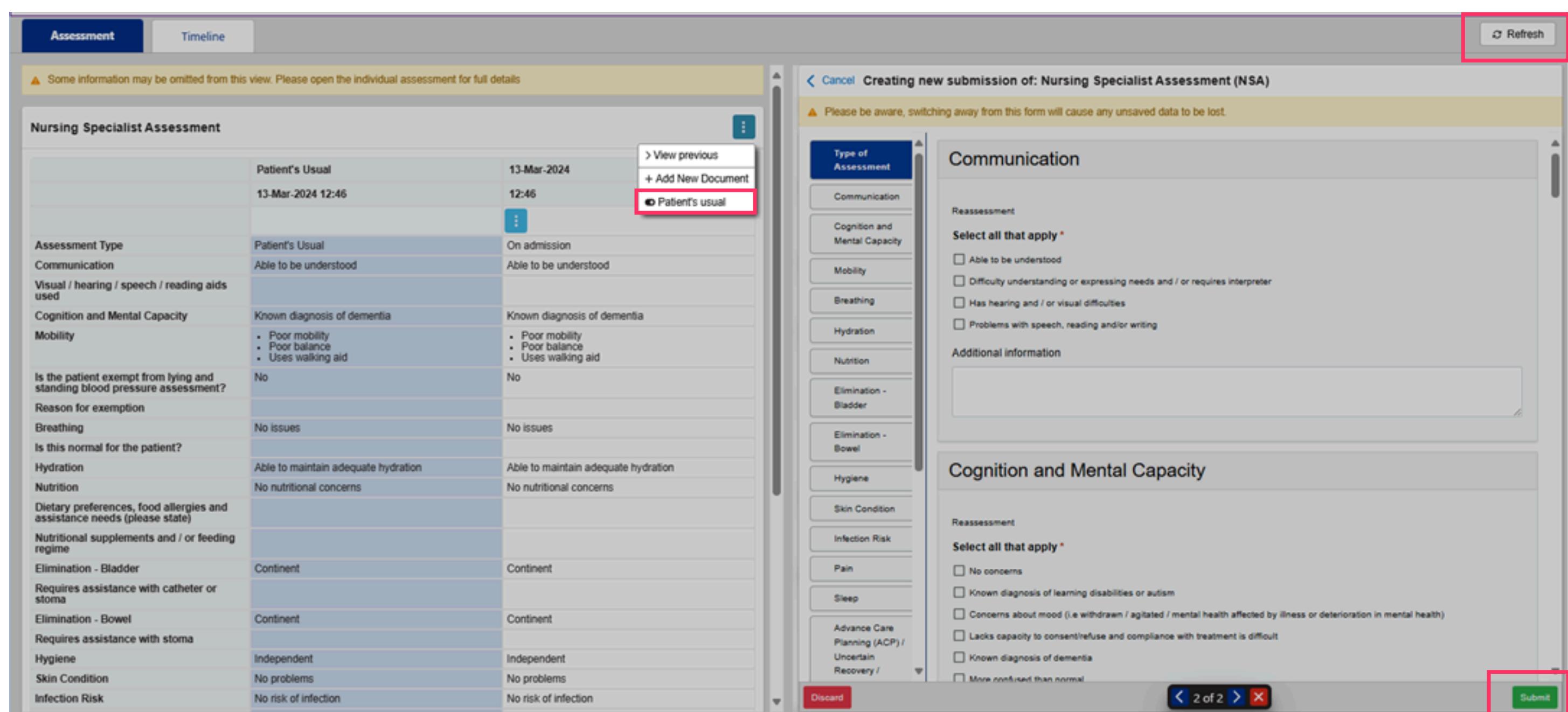


The screenshot shows the 'Assessment' tab of the eForm. A context menu is open over the table, with the option '+ Add New Document' highlighted with a red box. The table contains various patient details and assessment findings.

2

When you have completed the eForm, click the **Submit** button, then **Refresh** the page to see the latest submission.

You can also use the **Patient's Usual** toggle to view or hide the column.

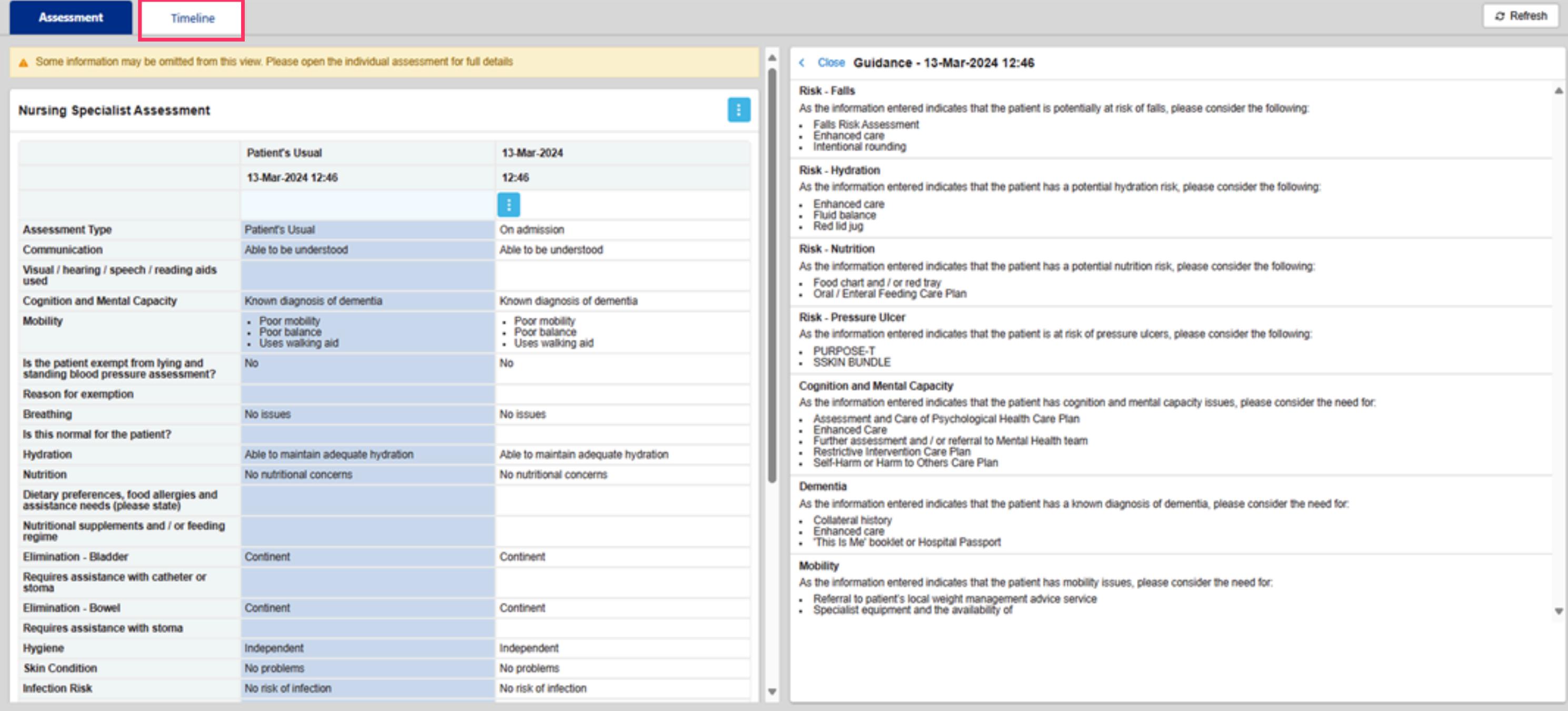


The screenshot shows the 'Assessment' tab of the eForm with the 'Patient's Usual' column visible. The 'Refresh' button and 'Submit' button are highlighted with red boxes. The right side of the screen shows the detailed 'Communication' and 'Cognition and Mental Capacity' sections of the form.

# Nursing Specialist Assessment Timeline

1

On the **Nursing Specialist Assessment Dashboard** Select the **Timeline**.

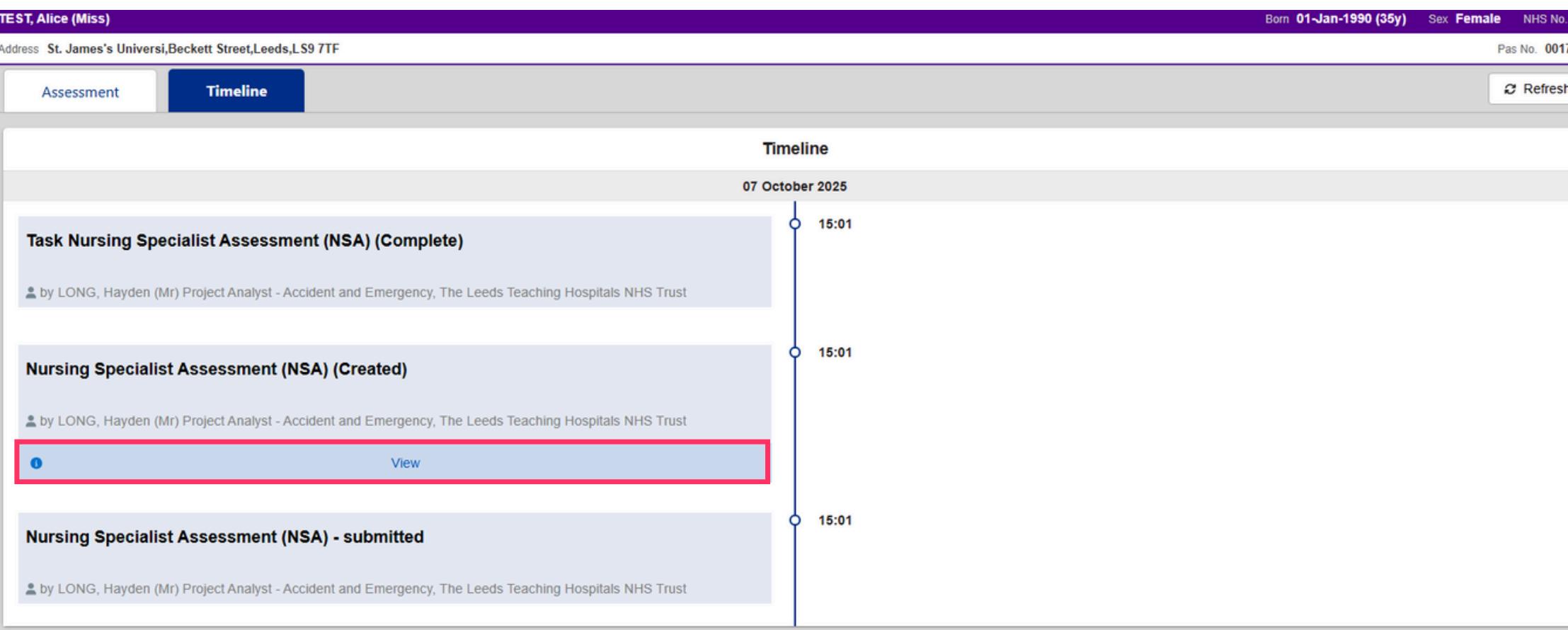


The screenshot shows the 'Assessment' and 'Timeline' tabs at the top. The 'Assessment' tab is active, showing a table with various patient details and findings. The 'Timeline' tab is highlighted with a red box. On the right, a 'Guidance' note for falls risk is displayed, listing 'Falls Risk Assessment', 'Enhanced care', and 'Intentional rounding'.

2

The Timeline view enables you to see changes which have been made to the **Nursing Specialist Assessment (NSA)**.

Selecting **View** enables you to see the version of the form at that point in time.



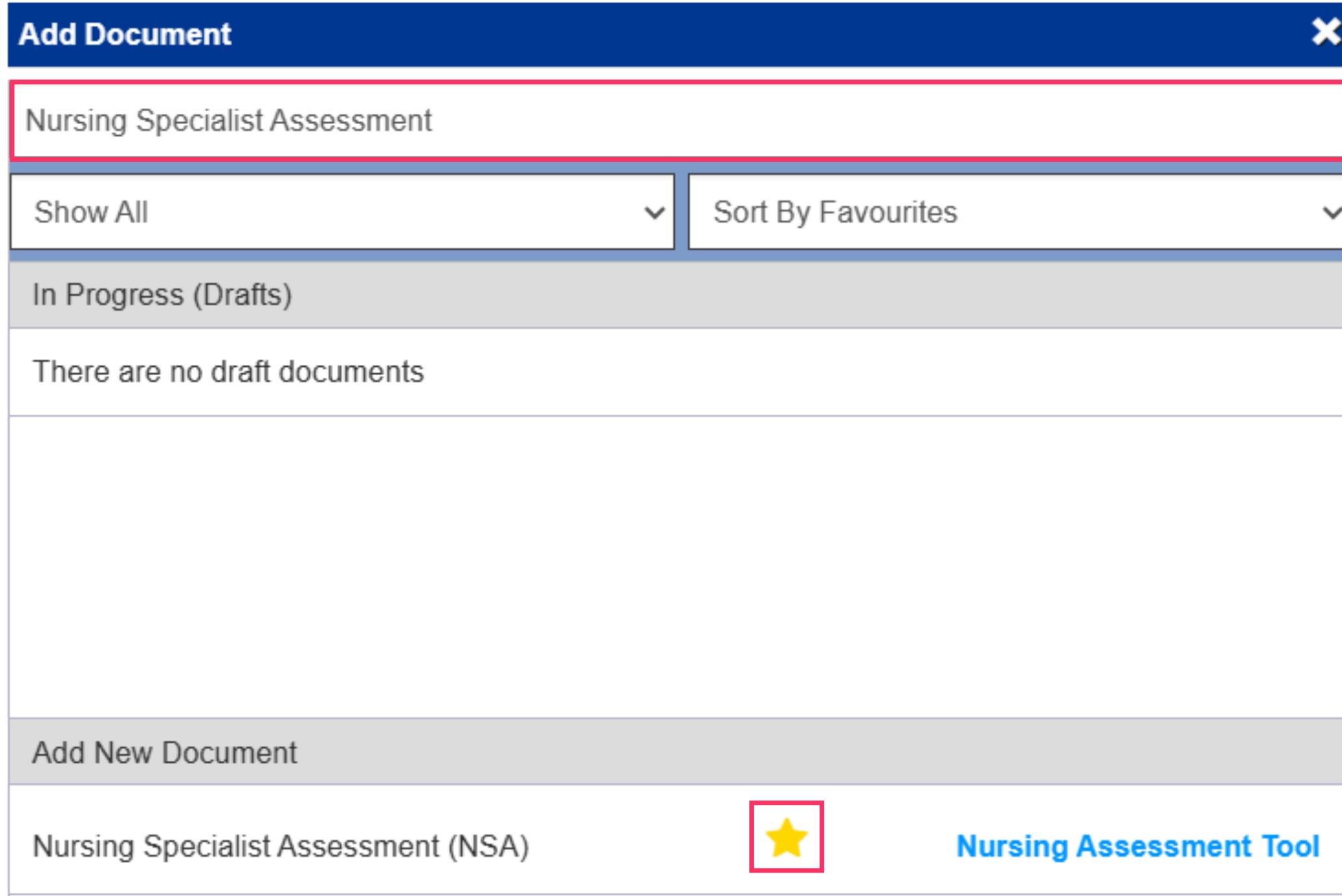
The screenshot shows the 'Timeline' view for a specific NSA. The timeline shows three events: 'Task Nursing Specialist Assessment (NSA) (Complete)' at 15:01, 'Nursing Specialist Assessment (NSA) (Created)' at 15:01, and 'Nursing Specialist Assessment (NSA) - submitted' at 15:01. The 'Created' entry is highlighted with a red box around its 'View' button.

# Alternative way to access Nursing Specialist Assessment

You can also access the **Nursing Specialist Assessment Dashboard** by clicking **Add Clinical Document**.

1

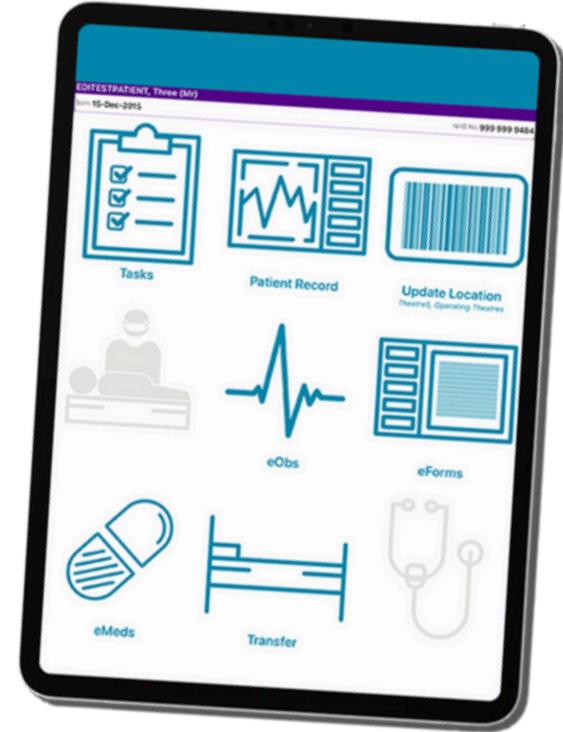
You can also save this to your favourites by clicking on the **star**.



2

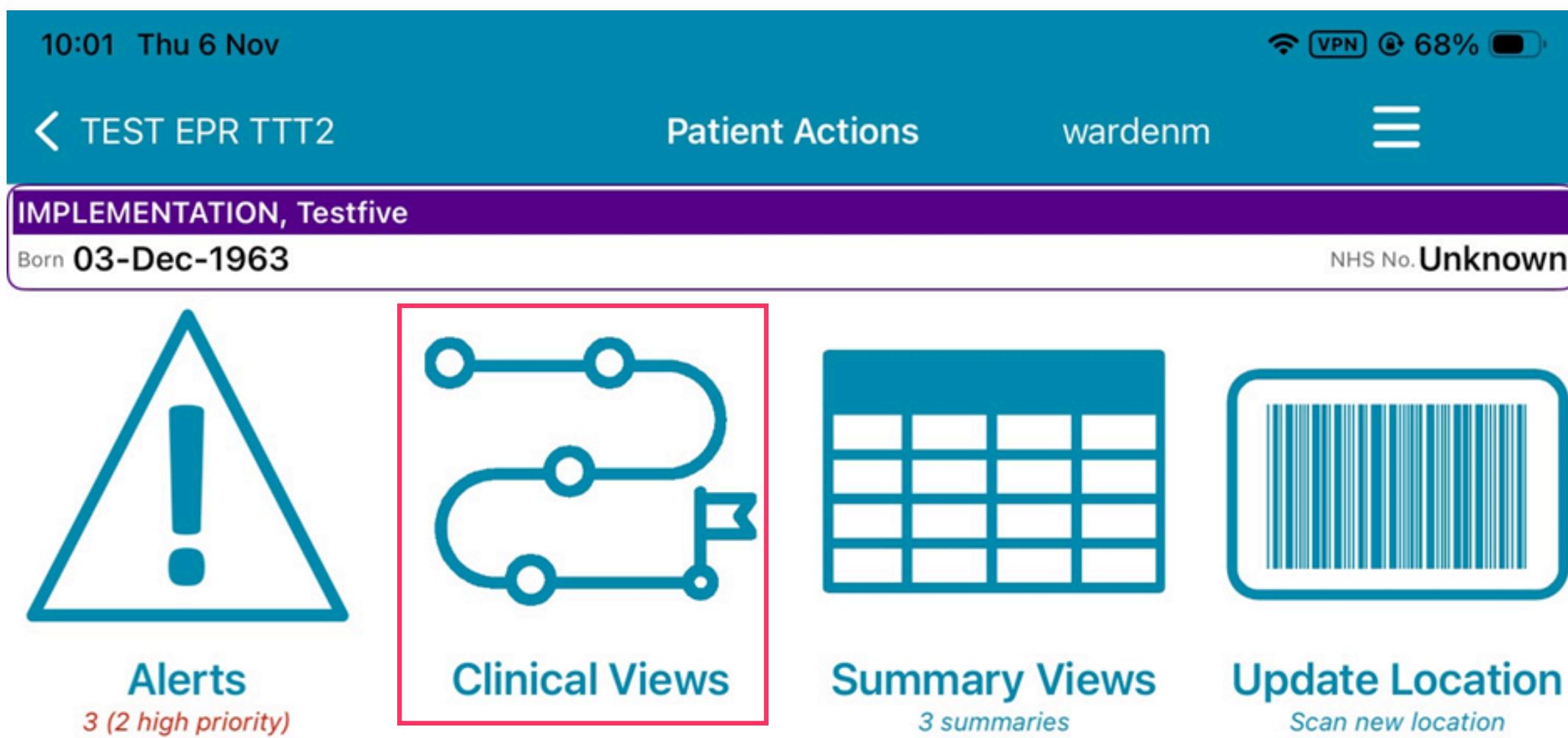
You can continue to access and complete the **NSA** via the **NSA Task**, or by clicking on the **NSA** entry in the **Single Patient View**.

# Accessing Nursing Specialist Assessment Dashboard via Mobile App



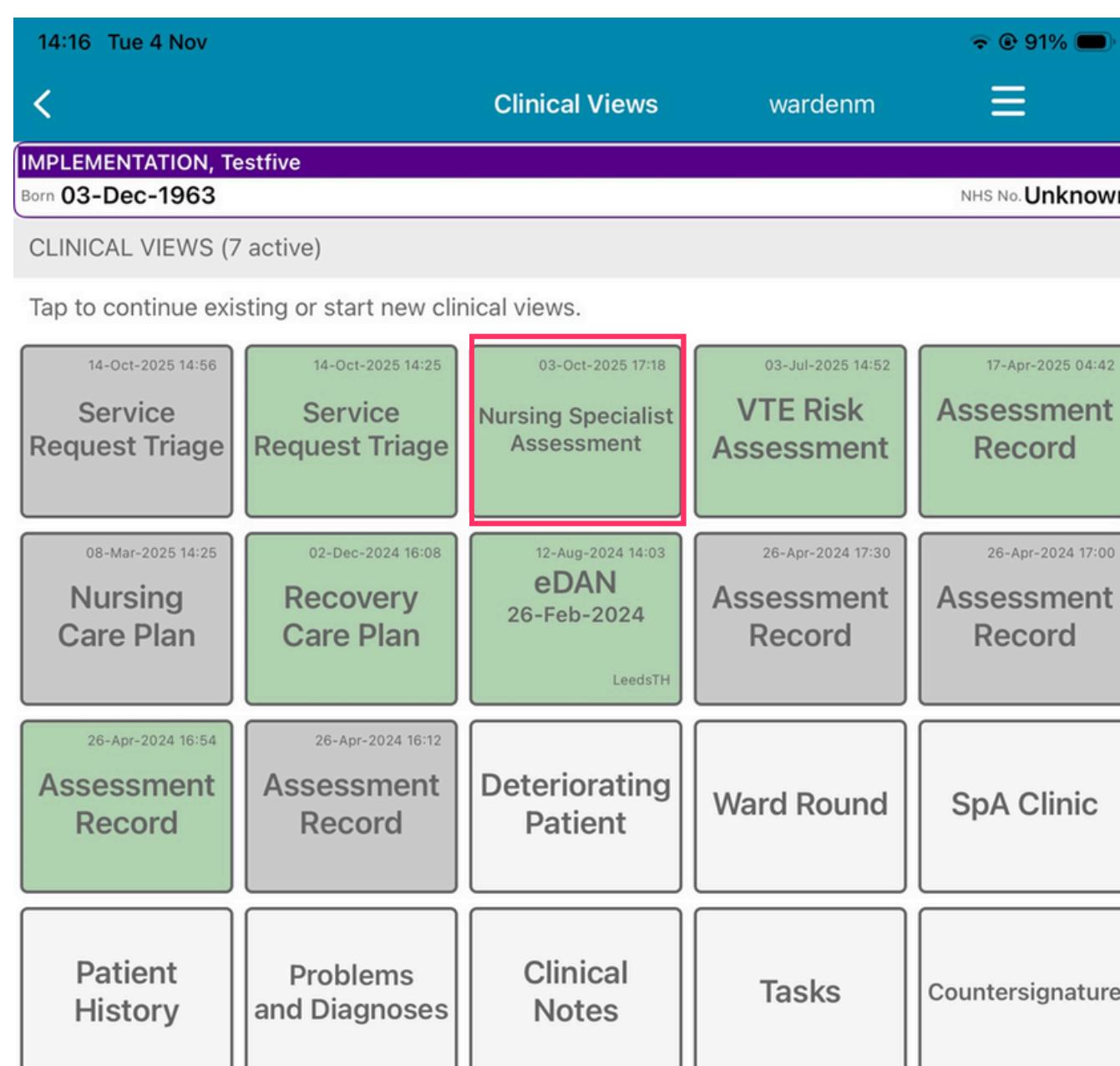
1

Once you have selected your patient, select **Clinical Views**.



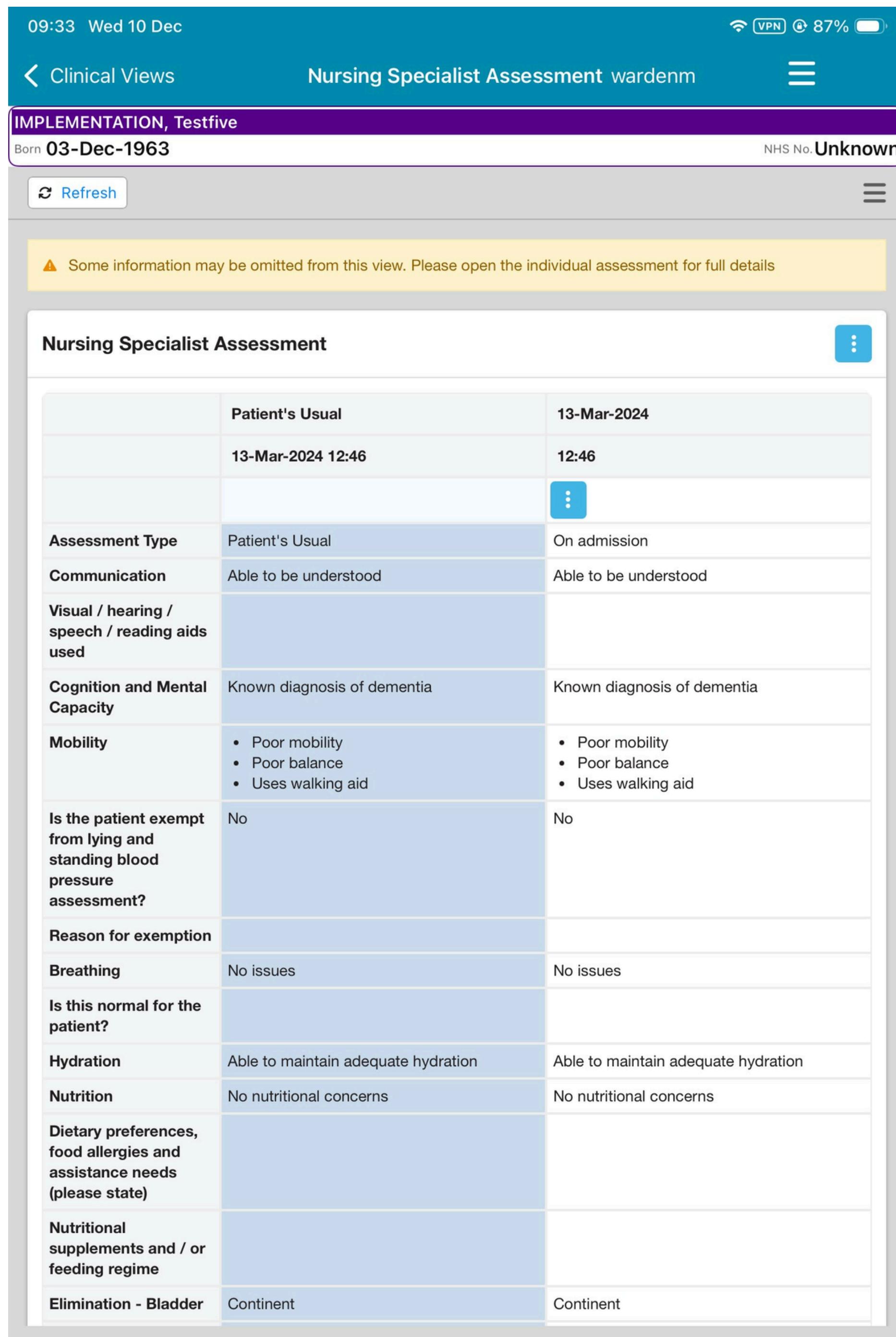
2

To access the **NSA Dashboard**, select **Nursing Specialist Assessment**.



3

You will be able to now view the **Nursing Specialist Assessment Dashboard via Clinical Views**, where you can view previously submitted **NSA's** and add new ones.



09:33 Wed 10 Dec

VPN 87%

Clinical Views Nursing Specialist Assessment wardenm

IMPLEMENTATION, Testfive

Born 03-Dec-1963 NHS No. Unknown

Refresh

⚠ Some information may be omitted from this view. Please open the individual assessment for full details

Nursing Specialist Assessment

	Patient's Usual	13-Mar-2024
	13-Mar-2024 12:46	12:46
Assessment Type	Patient's Usual	On admission
Communication	Able to be understood	Able to be understood
Visual / hearing / speech / reading aids used		
Cognition and Mental Capacity	Known diagnosis of dementia	Known diagnosis of dementia
Mobility	<ul style="list-style-type: none"><li>Poor mobility</li><li>Poor balance</li><li>Uses walking aid</li></ul>	<ul style="list-style-type: none"><li>Poor mobility</li><li>Poor balance</li><li>Uses walking aid</li></ul>
Is the patient exempt from lying and standing blood pressure assessment?	No	No
Reason for exemption		
Breathing	No issues	No issues
Is this normal for the patient?		
Hydration	Able to maintain adequate hydration	Able to maintain adequate hydration
Nutrition	No nutritional concerns	No nutritional concerns
Dietary preferences, food allergies and assistance needs (please state)		
Nutritional supplements and / or feeding regime		
Elimination - Bladder	Continent	Continent

# Useful Contacts

## Implementation Team

Please contact the **Implementation Team** for Digital support & training on PPM+ functionalities.



[leedsth-tr.ImplementationTeam@nhs.net](mailto:leedsth-tr.ImplementationTeam@nhs.net)

## IT Service Desk

Please contact the **IT Service Desk** to:

- Reset your password.
- Report a problem you are having within PPM+ functionality.
- Report a data quality problem within PPM+.
- Request new user accounts for PPM+.
- Disable PPM+ accounts for any leavers from your department.



<https://lth-dwp.onbmc.com>



**PPM+ Help Site: <https://www.ppm-support.leedsth.nhs.uk/>**

